

PRICE SENSITIVE INFORMATION

The Board of Directors of Southeast Bank Limited in its 486th Meeting held on April 11, 2016 commencing from 7.30 p.m. took the following Price Sensitive decision:

"Resolved that the proposal to issue Southeast Bank 7-Year Non-Convertible Subordinated Bond with an issue price of BDT 500.00 crore to raise Tier-II Capital of the Bank be and is hereby approved. The Bank shall also take approval of Bangladesh Securities and Exchange Commission and Bangladesh Bank for issuance of this Bond. The Board also decided that any changes requiring in the feature of the Bond's tenor, issue size or whatsoever as deemed necessary by any regulatory advice or otherwise shall be decided by the Board of Directors of the Bank."

April 11, 2016

By order of the Board



Muhammad Shahjahan

Deputy Managing Director
& Company Secretary



Southeast Bank Limited
a bank with vision